



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34103.48	1325.38	4.04%
Nifty 50	9955.2	365.05	3.81%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.86	3.6
HDFCBANK	47.67	6.53
ICICIBK	11.38	8.9
INFY	8.38	4.1
TATA MOTOR	6.09	15.12
WIPRO	3.06	6.25

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-6028
DII's Eq (Provisional)	5868
FIIs Index Future	2498
FIIs Index Options	177
FIIs Stock Future	2101
FIIs Stock Options	315

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.8128
EURO	83.7957
YEN 100	70.6400
GBP	95.4675

## TOP STORY

- **SBI Cards** to debut on bourses on March 16
- **Yes Bank** reported a loss of Rs 18,564 crore in December quarter, gross NPAs shot up to 18.87 percent versus 2.10 percent, YoY
- **ICICI Bank** board approves investment of Rs 1,000 crore in Yes Bank via equity
- **HDFC** board approves investment of Rs 1,000 crore in Yes Bank at Rs 10 per share
- **Axis Bank** board approved to invest up to Rs 600 crore in Yes Bank
- **Kotak Mahindra Bank** to invest Rs 500 crore in Yes Bank
- **Federal Bank** board approves investment of Rs 300 crore in Yes Bank
- **IDFC First Bank** board approves investment of Rs 250 crore in Yes Bank
- **Bandhan Bank** granted approval for an equity investment of Rs 300 crore for acquiring upto 30 crore equity shares of Yes Bank
- **Transformers and Rectifiers** bags order for supply & service of transformers worth Rs 130 crore from Power Grid

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23185.62	1985.02	9.36%
NASDAQ	7874.88	673.08	9.35%
NIKKEI	17449.59	18.54	0.11%
HANG SENG	23600.62	-432.29	-1.80%
SGX NIFTY	9510.50	-468.50	-4.69%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	31.16	-1.80%
NATURAL GAS	1.819	-2.68%
GOLD	1546.8	1.98%
SILVER	14.71	1.45%
COPPER	2.447	-0.69%

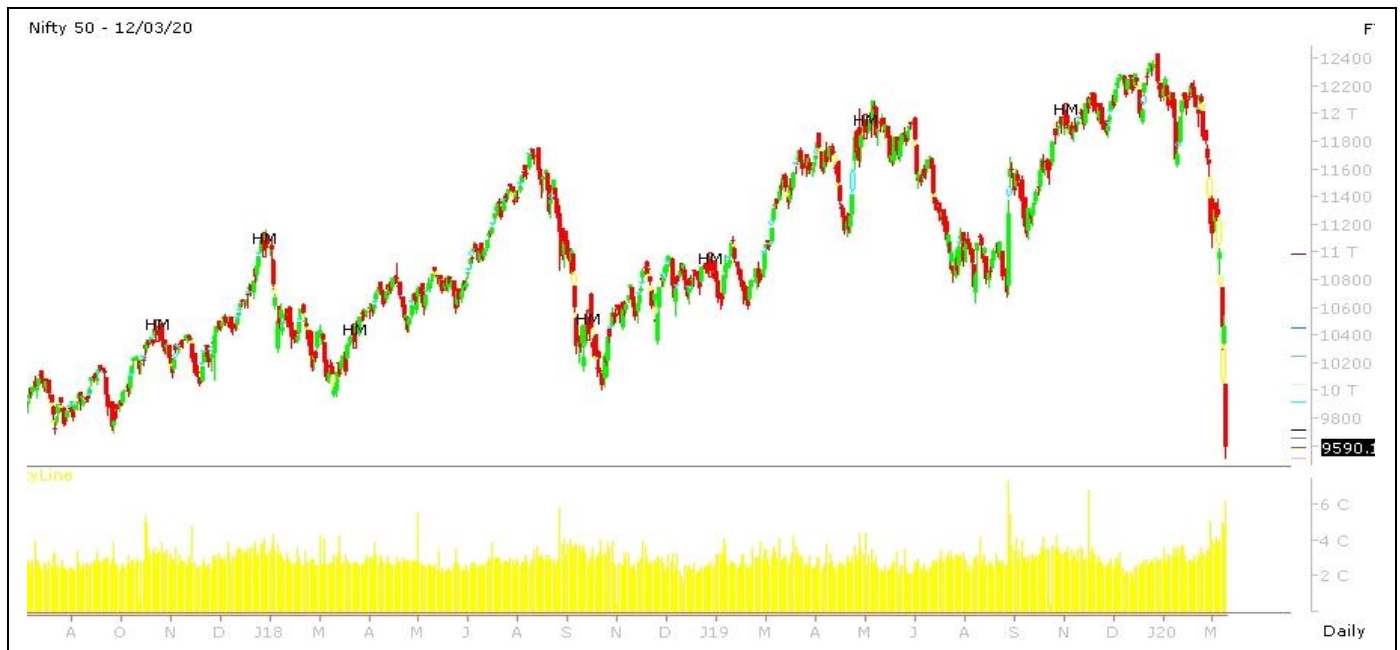
### WORLD EVENTS

JPY: BOJ Policy Rate

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The domestic stock market ended with robust gains on Friday, as value buying emerged after the benchmark indices hit lower circuit limit in opening deals. The S&P BSE Sensex, surged 1,325.34 points or 4.04% at 34,103.48. The Nifty 50 index spurted 365.05 points or 3.81% at 9,955.20.

In the broader market, the BSE Mid-Cap index advanced 2.09% and the BSE Small-Cap index gained 1.26%.

Nifty likely to trade in the range of 9150 -9550



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CROWNTOURS	HASMUKH PRAJAPATI PADHIYAR	B	15,688	17.53
SANGHIIND	NAVDURGA VOYAGE PRIVATE LIMITED	S	1,440,000	21.9
THINKINK	MANJU JAYANTILAL LODHA	B	175,000	38.36
VARROC	RELIANCE MUTUAL FUND	B	1,291,000	232
DEEP	NNM SECURITIES PVT LTD	S	66,000	76.64

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DHANBANK	ESAF SMALL FINANCE BANK LTD	BUY	1460000	10.14
ADFFOODS	ADITYA BIRLA FINANCE LIMITED	SELL	150000	154.51
NEWGEN	RBA FINANCE & INVESTMENT CO	SELL	398803	126.26
TRF	EDELWEISS CUSTODIAL SERVICES LIMITED	SELL	131325	53.83
IEX	WARD FERRY ASIA FUND LTD.	BUY	3856147	144.34

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
- 

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	287.65	249.60	206.45	275.15	318.30	343.85
ASIAN PAINT	EQ	1843.35	1697.12	1596.53	1770.43	1871.02	1944.33
AXIS BANK	EQ	543.25	484.72	400.63	535.18	619.27	669.73
BAJAJ-AUTO	EQ	2338.90	2120.58	1884.07	2276.52	2513.03	2668.97
BAJAJ FINSV	EQ	7438.05	6882.87	6023.73	7383.38	8242.52	8743.03
BAJ FINANCE	EQ	3734.35	3474.57	2996.58	3759.03	4237.02	4521.48
BHARTIARTL	EQ	464.95	438.22	384.58	473.63	527.27	562.68
BPCL	EQ	344.30	302.10	228.15	349.40	423.35	470.65
BRITANNIA	EQ		2432.43	2101.27	2741.17	3072.33	3381.07
CIPLA	EQ	394.75	375.58	325.62	405.27	455.23	484.92
COALINDIA	EQ	154.55	131.32	108.53	146.43	169.22	184.33
DRREDDY	EQ	2850.40	2618.27	2351.43	2876.83	3143.67	3402.23
EICHER MOT	EQ	16877.75	15739.88	13807.62	17134.27	19066.53	20460.92
GAIL	EQ	79.95	69.15	53.75	80.40	95.80	107.05
GRASIM	EQ	559.85	529.42	453.88	580.53	656.07	707.18
HCLTECH	EQ	493.35	420.15	347.40	468.70	541.45	590.00
HDFC	EQ	1875.70	1795.40	1524.00	1959.55	2230.95	2395.10
HDFC BANK	EQ	1021.30	965.52	861.23	1023.48	1127.77	1185.73
HEROMOTOCO	EQ	1907.20	1631.63	1379.32	1787.32	2039.63	2195.32
HINDALCO	EQ	120.20	110.37	93.28	120.18	137.27	147.08
HINDUNILVR	EQ	2055.95	1907.53	1781.87	2013.77	2139.43	2245.67
IBULHSGFIN	EQ	163.60	143.40	123.20	160.20	180.40	197.20
ICICI BANK	EQ	425.65	406.68	366.17	435.72	476.23	505.27
INDUSINDBK	EQ	784.65	625.00	446.25	729.85	908.60	1013.45
INFRA TEL	EQ	221.30	209.63	192.02	225.67	243.28	259.32
INFY	EQ	631.20	585.90	529.45	626.45	682.90	723.45
IOC	EQ	87.90	81.08	69.92	87.17	98.33	104.42
ITC	EQ	155.80	143.23	124.22	153.62	172.63	183.02
JSW STEEL	EQ	203.20	187.42	159.93	202.68	230.17	245.43
KOTAK BANK	EQ	1465.05	1259.73	1049.42	1382.37	1592.68	1715.32
LT	EQ	1016.55	940.82	830.18	1000.63	1111.27	1171.08
M&M	EQ	423.35	366.42	303.98	408.08	470.52	512.18
MARUTI	EQ	5643.15	5073.27	4307.93	5568.38	6333.72	6828.83
NTPC	EQ	94.35	85.95	73.85	93.35	105.45	112.85
ONGC	EQ	62.50	54.93	43.97	60.97	71.93	77.97
POWERGRID	EQ	166.10	154.07	140.23	163.33	177.17	186.43
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	212.60	201.50	161.00	225.15	265.65	289.30
SUN PHARMA	EQ	354.80	338.48	292.77	370.72	416.43	448.67
TATAMOTORS	EQ	88.00	80.48	71.22	87.32	96.58	103.42
TATA STEEL	EQ	287.45	277.33	227.97	304.72	354.08	381.47
TCS	EQ	1769.85	1601.57	1396.83	1710.78	1915.52	2024.73
TECHM	EQ	649.85	564.57	473.18	617.28	708.67	761.38
TITAN	EQ	1076.75	975.37	866.38	1055.03	1164.02	1243.68
ULTRACEMCO	EQ	3663.50	3264.77	2740.63	3638.13	4162.27	4535.63
UPL	EQ	443.60	379.30	347.75	408.65	440.20	469.55
VEDL	EQ	79.85	73.10	62.15	79.85	90.80	97.55
WIPRO	EQ	199.10	176.28	155.17	190.37	211.48	225.57
YES BANK	EQ	25.05	22.03	18.52	24.87	28.38	31.22
ZEEL	EQ	190.65	159.47	136.13	178.48	201.82	220.83





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1475/\$1447 & Resistance = \$1599/\$1633.**
- **Crude oil range (WTI)->\$27 to \$37.**
- U.S. Stocks Pare Gains with Confidence Fading: Markets Wrap: - U.S. stocks pared gains as investors sought more information on how governments and central banks would protect the global economy from the coronavirus fallout.
- The S&P 500 was about 1.5% higher mid-morning after climbing 6% at the open, following stocks' worst day since 1987. Treasury yields increased as the Federal Reserve said it was buying \$37 billion of bonds across maturities and President Donald Trump planned to declare a national emergency.
- European equities also advanced, the dollar strengthened and stress in the credit markets showed some signs of easing. Precious metals fell, with palladium set for its worst week on record.
- After days of no or inadequate action, policy prescriptions came fast Friday but it was unclear if they would be enough. Congress was said to be near a deal on a relief bill. The European Union prepared to suspend government spending rules, and regulators in Italy and Spain banned short-selling on some stocks. China's central bank said it would pump in \$79 billion to bolster the economy.
- Oil Heads for Worst Week Since 2008 as Price War Grips Market: - Oil is headed for its largest weekly collapse since 2008 as a bitter price war erupted between Saudi Arabia and Russia, and coronavirus contagion cratered demand.
- Fed Outlines Treasury Purchases Today as QE Returns: - The Federal Reserve gave the market specifics Friday about the quantitative easing program it's ramping up, detailing purchases of Treasury securities today.

## TRENDS & OUTLOOK – DATE: 16-MAR- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38600	39310	40971	42100	42970
SILVER	37559	39255	41475	42966	43699

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	410	415	421	429	435
ZINCMINI	146.25	149.10	152.25	156.65	159.75
LEADMINI	134.85	137.65	141.75	145.90	149.65
NICKEL	860	884	921	966	990

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	2075	2220	2425	2610	2765
NATURAL GAS	127	133	141	149	155

### DATA TALKS : TODAY'S ECONOMIC DATA :

(Industrial Production y/y, Fixed Asset Investment ytd/y, Retail Sales y/y, Unemployment Rate of China), G7 Meetings, German Buba Monthly Report, Empire State Manufacturing Index.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

***To get regular updates please whatsapp us on Mob. +91 9300059777***

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: [www.inspireeducation.co](http://www.inspireeducation.co)

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